Exhibit 2 to Disclosure Statement

Disclosure Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF MISSISSIPPI

In re:))
O&G LEASING, LLC, et al.) Case No. 10-01851 EE
Debtors.) Chapter 11) Jointly Administered)
ORDER APPROVING DISCL ESTABLISHING DEADLINES FOR CONFIRMATION OF DEBTORS	VOTING AND FOR HEARING ON
Bankruptcy Code and contains adequate informat	anization [Dkt #] dated [], 2011 (the nization [Dkt #] dated [], 2011 (the s and debtors-in-possession (collectively, the due and proper notice having been given in Disclosure Statement contains adequate otcy Code, OTICE IS HEREBY GIVEN, THAT: by approved in accordance with § 1125 of the tion with respect to the Plan as required thereby
B. Any objections to confirmation of before [], [], 2011 by 5:00 p.m Deadline"), and a copy thereof shall be served <i>vi</i> Debtors by such Plan Objection Deadline:	the Plan shall be filed with the Court on or a. Central Time (the "Plan Objection a e-mail upon the following counsel for the
Douglas C. Noble McCraney Montagnet & Quin, PLLC 602 Steed Road • Suite 200 Ridgeland, Mississippi 39157 Telephone: (601) 707-5725 dnoble@mmqlaw.com C. A final hearing to consider confirm properly before the Court (the "Confirmation Hearing to Consider Confirmation Hearing to Confirmation He	Post Office Box 23059 Jackson, Mississippi 39225-3059 (601) 948-6100 rob.holladay@youngwilliams.com mation of the Plan and to hear any other matters
2011, at in Courtroom 4D, United Sta Mississippi. The Objection to the Disclosure Sta discharge is appropriate is reserved for the Confin	tes Courthouse, Court Street, Jackson, tement filed by the U.S. Trustee as to whether a

D. The following dates applicable to the solicitation and voting process have been fixed by the Court (such terms are defined in the Disclosure Statement):
• The date by which those parties entitled to vote on the Plan shall have returned their Ballots so as to be actually received by Debtors' counsel in order to be counted (the "Voting Deadline") is 5:00 p.m. Central Time, [], [], 2011.
• The date by which the Debtors shall have transmitted the Solicitation Packages as set forth below (the "Solicitation Mailing Date") is [], [], 2011.
E. The Debtors shall serve upon all creditors and parties-in-interest, by or before the Solicitation Mailing Date, the Solicitation Packages which include copies of (i) this Order, (ii) the Plan, (iii) the Disclosure Statement, (iv) the <i>Motion to Approve Employment of Voting Agent and Solicitation Procedures</i> and the <i>Order Approving Employment of Voting Agent and Solicitation Procedures</i> , and (v) the appropriate Ballot(s).
TAKE FURTHER NOTICE THAT copies of the Disclosure Statement, Plan and Plan Supplement and this Order may be obtained (i) by calling The BMC Group, Inc. at 1-888-909-0100, or (ii) by requesting same from counsel for the Debtors set forth above.
SO ORDERED.
Order submitted by:
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